

## Castor Investments Notice of EGM

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Castor Investments Plc  
25 October 2006

RNS announcement

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Castor Investments plc / Merchant Securities plc

Result of EGM

Castor Investments is pleased to announce that at the Company's Extraordinary General Meeting ("EGM") held today all the resolutions proposed, as detailed in the admission document dated 2 October 2006 circulated to shareholders ("Admission Document"), were duly passed, including the reverse takeover of Merchant Securities Holdings Limited, the proposed change of name of the Company to Merchant Securities PLC and the 1 for 10 share consolidation.

Following the passing of the resolutions at the EGM, on 25 October 2006, Castor Investments plc will complete the proposals set out in the Admission Document. The 16,700,000 ordinary shares issued pursuant to the acquisition of Merchant Securities Holdings Limited are expected to be admitted to trading on AIM on Thursday 26 October 2006.

In addition, the appointments of Anthony Fabrizi as Chief Executive, Steven Whelton as Finance Director and Patrick Claridge, together with the appointments of Charles Price as Non-Executive Director and John Green as Non-Executive Chairman will take effect on the Company's re-admission to AIM on 26 October 2006. At this time, David Barton and Alan Pereira will resign.

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