



Merchant Securities Group

AIM: MERC
30 August 2011

MERCHANT SECURITIES GROUP PLC
("Merchant Securities" or "the Group")

Posting of Annual Report

Merchant Securities, the financial services group, announces that its Annual Report and Accounts for the year ended 31 March 2011, containing the Notice of Annual General Meeting ("AGM"), has today been posted to shareholders.

These documents are available to view on the Group's website, www.merchantsecurities.co.uk.

The AGM will be held at 10.00 a.m. on Wednesday, 28 September 2011 at 51-55 Gresham Street, London EC2V 7HQ.

Enquiries:

Merchant Securities Group plc
Patrick Claridge, Chief Executive

Tel: +44 (0)20 7375 9010

Grant Thornton Corporate Finance
Gerry Beaney/Daniela Amihood

Tel: +44 (0)20 7383 5100

Biddicks
Katie Tzouliadis/Sophie McNulty

Tel: +44 (0)20 3178 6378