

**AIM: MERC**  
**30 November 2010**

**Merchant Securities Group plc**  
**("Merchant Securities" or the "Company")**

**Total Voting Rights**

The Company announces that, pursuant to the requirements of the Disclosure and Transparency Rules, the total number of voting rights in respect of each class of share in issue and admitted to trading on AIM at the date of this announcement is as follows:

|                                 | Total number of<br>shares in issue | Total number of<br>voting rights |
|---------------------------------|------------------------------------|----------------------------------|
| Ordinary Shares of 1 pence each | 46,930,602                         | 46,930,602                       |

The above figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company, under the Disclosure and Transparency Rules.

**For further information please contact:**

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