

Regulatory Announcement

Company Merchant Securities PLC
TIDM MERC
Headline General Meeting
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Merchant Securities - Notification of General meeting

Merchant Securities Plc (the "Company") announces that a circular is being sent to shareholders, today, convening a general meeting to be held on 28 March 2008 to adopt new Articles of Association, increase the authorised share capital of the Company, renew and increase the Directors' authority to allot relevant securities, disapply pre-emption rights over equity securities, ratify the issue, on 4 October 2007, of ordinary shares in the Company and indemnify the directors of the Company in relation to such issue and vary the terms of the Company's Unapproved Executive Share Option Scheme and the Enterprise Management Incentive Share Option Scheme.

The general meeting of the Company has been convened for 28 March 2008 at 9 a.m. at the offices of Lawrence Graham LLP, 4 More London Riverside, SE1 2AU and a copy of the Circular and the proposed new Articles of Association can be found on the Company's website www.merchantsecurities.co.uk

ENDS

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