

## Regulatory Announcement

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| <b>Company</b>  | <a href="#">Merchant Securities PLC</a> |
| <b>TIDM</b>     | MERC                                    |
| <b>Headline</b> | Formal Notice                           |
| <b>Released</b> | 17:20 09-Oct-07                         |

9 October 2007

News release

### **Merchant Securities plc** **(“the Company”)**

Pursuant to the announcement made on 4 October 2007, the Company is pleased to announce that admission to AIM of the new ordinary shares issued in the recent placing and in part consideration for the acquisition of East Worlidge Holdings Limited, (“Acquisition”) the parent company of John East & Partners Limited, became effective and dealings in the shares commenced earlier today. Completion of the Acquisition has accordingly taken place and John East has been appointed to the Board of Merchant Securities plc.

For further information, please contact:

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END