

Regulatory Announcement

Company Merchant Securities PLC
TIDM MERC
Headline Formal Notice
Released 07:00 15-Feb-08

Merchant Securities plc (“Merchant Securities” or the “Company”)

Merchant Securities subsidiary obtains London Stock Exchange membership

Merchant Securities announces that its wholly owned subsidiary, Merchant Securities Group Limited (“MSGL”), has been granted membership of the London Stock Exchange and has been authorised to conduct business as a member firm from 15 February 2008.

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